## SB1027 FA1 FugateAn-MJ 4/22/2025 9:42:09 am

# FLOOR AMENDMENT

HOUSE OF REPRESENTATIVES State of Oklahoma

SPEAKER:

CHAIR:

I move to amend <u>SB1027</u> Page \_\_\_\_\_ Section \_\_\_\_\_ Lines \_\_\_\_\_ Of the printed Bill Of the Engrossed Bill

By deleting the content of the entire measure, and by inserting in lieu thereof the following language:

AMEND TITLE TO CONFORM TO AMENDMENTS

Amendment submitted by: Andy Fugate

Adopted: \_\_\_\_\_

Reading Clerk

1	STATE OF OKLAHOMA
2	1st Session of the 60th Legislature (2025)
3	FLOOR SUBSTITUTE FOR ENGROSSED
4	SENATE BILL NO. 1027 By: Bullard, Paxton, Jett, McIntosh, Deevers,
5 6	Grellner, Hines, Hamilton, Prieto, Alvord, and Gillespie, Stewart,
7	Pederson of the Senate
8	and
9	Hilbert, West (Kevin), Adams, and Steagall of the House
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12	FLOOR SUBSTITUTE
13	An Act relating to initiative and referendum; ordering a legislative referendum pursuant to the
14	Oklahoma Constitution; amending 34 O.S. 2021, Sections 3, 6, 8, as amended by Section 1, Chapter
15	364, O.S.L. 2024, and 9 (34 O.S. Supp. 2024, Section 8), which relate to signatures for petitions and
16	ballot title; making language gender neutral; establishing requirements for gist of proposition;
17	requiring inclusion of certain statement on petition; requiring Secretary of State to make affirmation
18	about certain language; authorizing certain removal for violation; adding qualification for persons
19	circulating petition for signatures; requiring certain notice; providing that signature serves as
20	certain attestation; requiring Secretary of State to
21	establish procedures for removal of certain signatures; requiring certain disclosures;
22	establishing requirements for certain contributions or compensation; requiring report of certain
23	expenditures; requiring publication of certain reports on Secretary of State website; modifying
24	requirements for certain signatures; updating certain vote requirement; updating statutory reference;

adding requirement for ballot title; updating statutory language; specifying applicability of provisions; providing for severability; providing for noncodification; providing for codification; providing ballot title; and directing filing.

6 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

7 SECTION 1. Pursuant to Section 3 of Article V of the Oklahoma 8 Constitution, there is hereby ordered the following legislative 9 referendum which shall be filed with the Secretary of State and 10 addressed to the Governor of the state, who shall submit the same to 11 the people for their approval or rejection at the next General 12 Election.

13 SECTION 2. AMENDATORY 34 O.S. 2021, Section 3, is
14 amended to read as follows:

Section 3. A. Each initiative petition and each referendum 15 petition shall be duplicated for the securing of signatures. 16 The Secretary of State shall design a form, subject to change, for 17 signatures that shall be used by proponents of initiatives or 18 referendums when collecting signatures, and each sheet for 19 signatures shall be attached to a copy of the petition. Each copy 20 of the petition and sheets for signatures is hereinafter termed a 21 pamphlet. On the outer page of each pamphlet shall be printed the 22 word "Warning", and underneath this in ten-point type the words, "It 23 is a felony for anyone to sign an initiative or referendum petition 24

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with any name other than his <u>or her</u> own, or knowingly to sign his <u>or</u>
<u>her</u> name more than once for the measure, or to sign such petition
when he <u>or she</u> is not a legal voter <u>of this state</u>." A <u>simple</u>
statement of the gist of the proposition shall be printed on the top
margin of each signature sheet <u>and shall</u>:

Explain in basic words, which can be easily found in
<u>dictionaries of general usage, the effect of the proposition;</u>
<u>Not contain any words which have a special meaning for a</u>
<u>particular profession or trade not commonly known to the citizens of</u>
<u>this state;</u>
<u>Not contain euphemisms, words, or phrases regarded in</u>

12 popular parlance as code words, or an apparent attempt to deceive 13 voters;

14 <u>4. Not reflect partiality in its composition or contain any</u> 15 <u>argument for or against the measure; and</u>

16 <u>5. Indicate whether a proposed measure will have a fiscal</u>

17 impact on the state and if so, the potential source of funding

18 including, but not limited to, federal funding or legislative

19 appropriation which may require imposition of a new tax, increase of

20 an existing tax, or elimination of existing services.

21 B. A statement shall be printed under the gist of the

22 proposition that provides notice that a copy of the petition and all

23 signatures on such petition are public records subject to the

24 Oklahoma Open Records Act.

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1 C. The Secretary of State shall affirm that any gist conforms 2 with the requirements of this section. The Secretary may remove any gist that violates the requirements of this section and direct the 3 proponents of the petition to submit a gist that complies with all 4 5 the requirements of this section. SECTION 3. AMENDATORY 34 O.S. 2021, Section 6, is 6 amended to read as follows: 7 Section 6. Any person who circulates a sheet of said the 8 9 petition shall be a registered voter of this state and shall verify the signatures included on any signature sheets he or she circulates 10 by executing his or her affidavit thereon and as a part thereof. 11 The Secretary of State shall cause to be affixed onto the back of 12 the signature form an affidavit, subject to change, for the 13 circulator to verify the signatures. 14 State of Oklahoma, 15 16 ) SS. County of 17 ) I, , being first duly sworn, say: That I am at least 18 eighteen (18) years old, a registered voter of this state, and that 19 all signatures on the signature sheet were signed in my presence; I 20 believe that each has stated his or her name, mailing address, 21 county of residence, and date of birth associated with his or her 22 Oklahoma voter registration record, and that each signer is a legal 23 voter of the State of Oklahoma and county of or of the city 24

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1 of \_\_\_\_\_ (as the case may be). (Signature and complete address of 2 affiant.)

3 Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_ A.D. 4 20 .

5 (Signature and title of the Oklahoma notarial officer before 6 whom oath is made, and his or her complete address, commission 7 number and expiration date, and official Oklahoma notary public 8 seal.)

9 SECTION 4. AMENDATORY 34 O.S. 2021, Section 8, as
10 amended by Section 1, Chapter 364, O.S.L. 2024 (34 O.S. Supp. 2024,
11 Section 8), is amended to read as follows:

Section 8. A. When a citizen or citizens desire to circulate a 12 petition initiating a proposition of any nature, whether to become a 13 statute law or an amendment to the Oklahoma Constitution, or for the 14 purpose of invoking a referendum upon legislative enactments, such 15 citizen or citizens shall, when such petition is prepared, and 16 before the same is circulated or signed by electors, file a true and 17 exact copy of same in the office of the Secretary of State and shall 18 at the same time file a separate ballot title, which shall not be 19 part of or printed on the petition. 20

B. It shall be the duty of the Secretary of State to cause to be published, in at least one newspaper of general circulation in the state, a notice of such filing and the apparent sufficiency or insufficiency of the petition, and shall include notice that any

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citizen or citizens of the state may file a protest as to the
 constitutionality of the petition, by a written notice to the
 Supreme Court and to the proponent or proponents filing the
 petition. Any such protest <u>must shall</u> be filed within ninety (90)
 days after publication. A copy of the protest shall be filed with
 the Secretary of State.

C. Upon the filing of a protest to the petition, the Supreme
Court shall then fix a day, not less than ten (10) business days
thereafter, at which time it will hear testimony and arguments for
and against the sufficiency of such petition.

A protest filed by anyone hereunder may, if abandoned by the 11 D. party filing same, be revived within five (5) business days by any 12 other citizen. After such hearing the Supreme Court shall decide 13 whether such petition is in the form required by the statutes. 14 Ιf the Court is at the time adjourned, the Chief Justice shall 15 immediately convene the same for such hearing. No objection to the 16 sufficiency shall be considered unless it has been made and filed as 17 herein provided. 18

E. Signature-gathering Deadline for Initiative Petitions. When an initiative petition has been filed in the office of the Secretary of State and all appeals, protests, and rehearings have been resolved or the period for such has expired, the Secretary of State shall set the date for circulation of signatures for the petition to begin but in no event shall the date be less than fifteen (15) days

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1 nor more than thirty (30) days from the date when all appeals, 2 protests, and rehearings have been resolved or have expired. Notification shall be sent to the proponents specifying the date on 3 which circulation of the petition shall begin and that the 4 5 signatures are due within ninety (90) days of the date set. Any person who circulates the petition to collect signatures shall be a 6 registered voter in this state and shall display a conspicuous 7 notice in any location where the person is collecting signatures 8 9 whether the person is being paid to circulate the petition and if 10 so, by what person or entity. Each elector shall sign his or her name and legibly print his or her name, birth date and, address, and 11 12 county of residence associated with his or her Oklahoma voter registration record. An elector's signature shall serve as an 13 attestation that the elector read the gist in full or that the 14 person who solicited the elector's signature read the gist in full 15 to the elector. The Secretary of State shall establish procedures 16 by which an elector can request to have his or her signature removed 17 from the petition. Any petition not filed in accordance with this 18 provision shall not be considered. The proponents of an initiative 19 petition, any time before the final submission of signatures, may 20 withdraw the initiative petition upon written notification to the 21 Secretary of State. 22

F. Signature-gathering Deadline for Referendum Petitions. Allsigned signatures supporting a referendum petition shall be filed

with the Secretary of State not later than ninety (90) days after the adjournment of the legislative session in which the measure which is the subject of the referendum petition, was enacted.

G. 1. Any person who circulates the petition to collect 4 5 signatures shall disclose to the Secretary of State any employer or entity that is compensating the person for the circulation of the 6 petition. No compensation shall be based on number of signatures 7 collected, number of signature sheets submitted, or any other 8 9 similar incentives. No person or entity who does not reside or do 10 business in this state shall contribute to or compensate a person 11 for circulation of a petition. Any person or entity that employs a person for circulation of a petition shall follow federal labor 12 13 standards; and

2. Any person or entity expending funds on the circulation of a 14 petition shall submit a weekly report to the Secretary of State that 15 details such expenditures and that attests that all donated funds 16 were received from sources in this state. The Secretary of State 17 shall publish such reports on the Secretary's website until the vote 18 on the measure has occurred. 19 H. 1. The total number of signatures collected to meet the 20 requirements for an initiative petition or referendum petition, 21

22 amending the Oklahoma Statutes, from a single county shall not

23 exceed eleven and five-tenths percent (11.5%) of the number of votes

24 cast in that county during the most recent statewide general

1 election for Governor. The State Election Board shall determine the 2 number of votes cast in each county; and 2. The total number of signatures collected to meet the 3 4 requirements for an initiative petition or referendum petition, 5 amending the Oklahoma Constitution, from a single county shall not exceed twenty and eight-tenths percent (20.8%) of the number of 6 votes cast in that county during the most recent statewide general 7 election for Governor. The State Election Board shall determine the 8 9 number of votes cast in each county. 10 I. The proponents of a referendum or an initiative petition may terminate the circulation period any time during the ninety-day 11 12 circulation period by certifying to the Secretary of State that: 1. All signed petitions have already been filed with the 13 Secretary of State; 14 2. No more petitions are in circulation; and 15 The proponents will not circulate any more petitions. 16 3. If the Secretary of State receives such a certification from the 17 proponents, the Secretary of State shall begin the counting and 18 review process. 19 H. J. When the signed copies of a petition pamphlet are timely 20 filed, the Secretary of State shall file a copy of the proponent's 21 ballot title with the Attorney General and, after conducting a count 22 and review of the filed, signed petition pamphlets, the Secretary of 23 State shall certify to the Supreme Court of the state: 24

The total number of signatures counted pursuant to
 procedures set forth in this title; and

3 2. The total number of votes cast for the state office
4 receiving the highest number of votes cast Governor at the last
5 general election.

The Supreme Court shall make the determination of the numerical
sufficiency or insufficiency of the signatures counted and reviewed
by the Secretary of State.

9 I. K. Upon order of the Supreme Court it shall be the duty of the Secretary of State to forthwith cause to be published, in at 10 least one newspaper of general circulation in the state, a notice of 11 the filing of the signed petitions and the apparent sufficiency or 12 13 insufficiency thereof, and shall also publish the text of the ballot title as reviewed and approved or, if applicable, as rewritten by 14 the Attorney General pursuant to the provisions of subsection D of 15 Section 9 of this title and notice that any citizen or citizens of 16 the state may file an objection to the count made by the Secretary 17 of State, by a written notice to the Supreme Court and to the 18 proponent or proponents filing the petition. Any such objection 19 must shall be filed within ninety (90) days after publication and 20 must shall relate only to the validity or number of the signatures 21 or a challenge to the ballot title. A copy of the objection to the 22 count or ballot title shall be filed with the Supreme Court, the 23 Attorney General, and the Secretary of State. 24

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J. L. Upon appeal and if ordered or directed by the Supreme
 Court, the Secretary of State shall deliver the bound volumes of
 signatures to the Supreme Court.

K. M. Upon the filing of an objection to the signature count or
ballot title, the Supreme Court shall resolve the objection with
dispatch. The Supreme Court shall adopt rules to govern proceedings
to apply to the challenge of a measure on the grounds that the
proponents failed to gather sufficient signatures.

9 <u>L. N.</u> If in the opinion of the Supreme Court, any objection to 10 the count or protest to the petition is frivolous, the Court may 11 impose appropriate sanctions, including an award of costs and 12 attorneys <u>attorney</u> fees to either party as the Court deems 13 equitable.

14 <u>M. O.</u> Whenever reference is made in this act to the Supreme 15 Court, such reference shall include the members of the Supreme 16 Court, or any officer constitutionally designated to perform the 17 duties herein prescribed.

18 SECTION 5. AMENDATORY 34 O.S. 2021, Section 9, is
19 amended to read as follows:

20 Section 9. A. When a referendum is ordered by petition of the 21 people against any measure passed by the Legislature or when any 22 measure is proposed by initiative petition, whether as an amendment 23 to the <u>Oklahoma</u> Constitution or as a statute, it shall be the duty 24 of the parties submitting the measure to prepare and file one copy of the measure with the Secretary of State and one copy with the
 Attorney General.

B. The parties submitting the measure shall also submit a
suggested ballot title to the Secretary of State which shall be
filed on a separate sheet of paper and shall not be part of or
printed on the petition. The suggested ballot title:

7 1. Shall not exceed two hundred words, or three hundred words
8 if the proposed measure will have a fiscal impact on the state;

9 2. Shall explain in basic words, which can be easily found in10 dictionaries of general usage, the effect of the proposition;

3. Shall not contain any words which have a special meaning for a particular profession or trade not commonly known to the citizens of this state;

14 4. <u>Shall not contain euphemisms, words, or phrases regarded in</u> 15 <u>popular parlance as code words, or an apparent attempt to deceive</u> 16 voters;

17 <u>5.</u> Shall not reflect partiality in its composition or contain
18 any argument for or against the measure;

19 5. <u>6.</u> Shall contain language which clearly states that a "yes" 20 vote is a vote in favor of the proposition and a "no" vote is a vote 21 against the proposition;

22 6. 7. Shall not contain language whereby a "yes" vote is, in 23 fact, a vote against the proposition and a "no" vote is, in fact, a 24 vote in favor of the proposition; and

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7. 8. Shall indicate if a proposed measure will have a fiscal
impact on the state and if so, the potential source of funding
including, but not limited to, federal funding or legislative
appropriation which may require imposition of a new tax, increase of
an existing tax, or elimination of existing services.

C. When a measure is proposed as a constitutional amendment by
the Legislature or when the Legislature proposes a statute
conditioned upon approval by the people:

9 1. After final passage of a measure, the Secretary of State shall submit the proposed ballot title to the Attorney General for 10 review as to legal correctness. Within five (5) business days after 11 receipt from the Secretary of State, the Attorney General shall, in 12 13 writing, notify the Secretary of State, the President Pro Tempore of the Senate, the Speaker of the House of Representatives and the 14 principal authors of the bill whether or not the proposed ballot 15 title complies with applicable laws. The Attorney General shall 16 state with specificity any and all defects found and, if necessary, 17 within ten (10) business days of determining that the proposed 18 ballot title is defective, prepare a preliminary ballot title which 19 complies with the law and furnish a copy of such ballot title to the 20 Secretary of State, the President Pro Tempore of the Senate, the 21 Speaker of the House of Representatives and the principal authors of 22 the bill. The Attorney General may consider any comments made by 23 the President Pro Tempore of the Senate or the Speaker of the House 24

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of Representatives submitted within five (5) business days of their being furnished a copy of the preliminary ballot title. The Attorney General shall respond in writing to the comments and shall file a final ballot title with the Secretary of State no later than fifteen (15) business days after furnishing the preliminary ballot title; and

After receipt of the measure and the official ballot title,
as certified by the Attorney General, the Secretary of State shall
within five (5) days transmit to the Secretary of the State Election
Board an attested copy of the measure, including the official ballot
title.

D. The following procedure shall apply to ballot titles of referendums ordered by a petition of the people or any measure proposed by an initiative petition:

1. After the filing of the signed referendum petitions or the 15 signed initiative petitions, the Secretary of State shall submit the 16 proposed separate ballot title to the Attorney General for review as 17 to legal correctness. Within five (5) business days after the 18 receipt of the ballot title, the Attorney General shall, in writing, 19 notify the Secretary of State whether or not the proposed ballot 20 title complies with applicable laws. The Attorney General shall 21 state with specificity any and all defects found and, if necessary, 22 within ten (10) business days of determining that the proposed 23

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ballot title is defective, prepare and file a ballot title which
 complies with the law; and

2. Within ten (10) business days after completion of the review 3 and, if necessary, the filing of a ballot title in compliance with 4 5 law, by the Attorney General, the Secretary of State shall, if no appeal is filed, transmit to the Secretary of the State Election 6 Board an attested copy of the measure, including the official ballot 7 title, and a certification that the requirements of this section 8 9 have been met. If an appeal is taken from such ballot title within the time specified in Section 10 of this title, then the Secretary 10 of State shall certify to the Secretary of the State Election Board 11 the ballot title which is finally approved by the Supreme Court. 12 SECTION 6. NEW LAW A new section of law to be codified 13 in the Oklahoma Statutes as Section 28 of Title 34, unless there is 14 created a duplication in numbering, reads as follows: 15

The provisions of this act shall be severable and if any section, subsection, sentence, or clause of this act is for any reason held to be invalid such holding shall not affect the validity of the remaining portions thereof.

20 SECTION 7. NEW LAW A new section of law not to be 21 codified in the Oklahoma Statutes reads as follows:

Upon the effective date of this act, the provisions shall be applicable to all initiative petitions for which the Secretary of State has not previously set the date for circulation of the petition for signatures pursuant to subsection E of Section 8 of
 Title 34 of the Oklahoma Statutes.

3 SECTION 8. The Ballot Title for the proposed act shall be in 4 the following form:

BALLOT TITLE

6 Legislative Referendum No. \_\_\_\_\_ State Question No. \_\_\_\_\_
7 THE GIST OF THE PROPOSITION IS AS FOLLOWS:

The measure makes several changes to the initiative and 8 9 referendum process. The measure makes statutory language gender 10 neutral. The measure directs that gists describing the petition or referendum must use basic words, not use specialized terms 11 12 nor euphemisms, not reflect partiality for or against the measure, and must indicate whether the measure will have a 13 fiscal impact. The measure shall also require a disclaimer that 14 collected signatures are a public record. The measure directs 15 the Secretary of State to affirm gist conforms with requirements 16 and permits the Secretary of State to remove gists that violate 17 requirements. The measure requires that persons circulating 18 petitions are registered voters of this state. The measure 19 prohibits certain compensation of persons circulating petitions. 20 The measure requires persons and entities expending funds to 21 make weekly reports to the Secretary of State. The measure 22 limits the total number of signatures that may be collected from 23 a single county to eleven and five-tenths percent (11.5%) of the 24

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1	number of votes cast in that county during the most recent
2	statewide general election for Governor for amendments the
3	Oklahoma State Statutes and twenty and eight-tenths percent
4	(20.8%) for amendments to the Oklahoma Constitution. The measure
5	shall be effective upon approval.
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7	SHALL THE PROPOSAL BE APPROVED?
8	FOR THE PROPOSAL — YES
9	AGAINST THE PROPOSAL - NO
10	SECTION 9. The President Pro Tempore of the Senate shall,
11	immediately after the passage of this act, prepare and file one copy
12	thereof, including the Ballot Title set forth in SECTION 8 hereof,
13	with the Secretary of State and one copy with the Attorney General.
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